

information.

Is proposed project a new facility? Yes Or expansion of an existing facility? No

Number of current employees: N/A Number in DeKalb County: N/A

Anticipated increase in number of employees in DeKalb County: Approximately 1,200 jobs, including employees of property management company, and management and other employees of retail businesses, plus additional employees of office building tenants.

Average salaries of employees in various jobs: Approximately \$25,000/year.

If project will operate to retain employment in DeKalb County, indicate the number of persons affected: N/A Average salaries for jobs retained: N/A

FINANCING:

Proposed size of issue: \$500 million

Type of issue:

Small Issue

Pollution Control

Taxable

Other

Description of financing: Taxable revenue bond financing

Will issue be a private or public placement: Private

UNDERWRITER: N/A Contact: _____

Address: _____

(City) (State) (Zip Code)

Phone: () _____

LENDER: TBD Contact: _____

Address: _____

(City) (State) (Zip Code)

Phone: () _____

BOND COUNSEL and COMPANY COUNSEL:

Bond Counsel Name: Seyfarth Shaw LLP Contact: Daniel M. McRae